# Succession Planning: Developing the CVI Leadership Pipeline

Transferring knowledge and relationships for long-term organizational sustainability













### Welcome

Dr. Jones Tapia, Gregg, Christa and Amber welcome you to this circle to join in reflection, healing, and exchange of knowledge and wisdom.





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## **Successful Succession Planning Requires:**

Formal leadership training: training should bolster staff strengths and afford opportunities for growth.

Strengths-based Team Infrastructure: team infrastructure should allow people to lean into their areas of expertise.

**Healthy transition period:** There should be a lengthy overlap between leaders.



## Succession Planning Resources:

#### **Building Leaderful Organizations: Succession Planning for Nonprofits**

The Annie E. Casey Foundation

AECF-BuildingLeaderfulOrganizations-2008-Full.pdf

#### **Communicating A Planned Transition**

BoardSource

Communicating-PlannedCEO-Transition.pdf (boardsource.org)

#### The Clarity Transitions Guide to Emergency Succession Planning

Blue Avocado

The-Clarity-Transitions-Guide-to-Emergency-Succession-Planning-for-BA.docx (live.com)

#### Trading Glass Ceiling for Glass Cliffs: A Race to Lead Report on Nonprofit Executives of Color

The Building Movement Project

Race-to-Lead-ED-CEO-Report-2.8.22.pdf (buildingmovement.org)





